



**BANK  
TRANSFER**



4webs

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## PURPOSE AND FUNCIONALITY

“Bank Transfer” is a module developed by 4webs in order to automatically perform a discount on that purchases where the clients pays by bank transfer. Thus, it will appear on all invoices and order details (as well as your customers ordera history in their own account) under the concept of “Cash discount”.

This discount may be determined by yourself either as a percentage of the purchase price or as a fixed amount. The module will also allow you to set, if desired, a minimum and maximum purchase amount among which the payment by bank transfer is allowed.

On the other hand, you can you can also determine that this payment method to not be applied to certain categories of products simply by typing the identifier code once.

## DESCRIPCIÓN TÉCNICA Y REQUISITOS

**VERSION:** 2.2.1

**COMPATIBILITY:** v1.5.0.0 - v1.6.1.3

**LAST UPDATE:** 03/05/2016

### DEMO

**BACK OFFICE:**

<http://www.4webs.es/demo/demos/transferenciabancaria/backend>

USER:

[demo@demo.es](mailto:demo@demo.es)

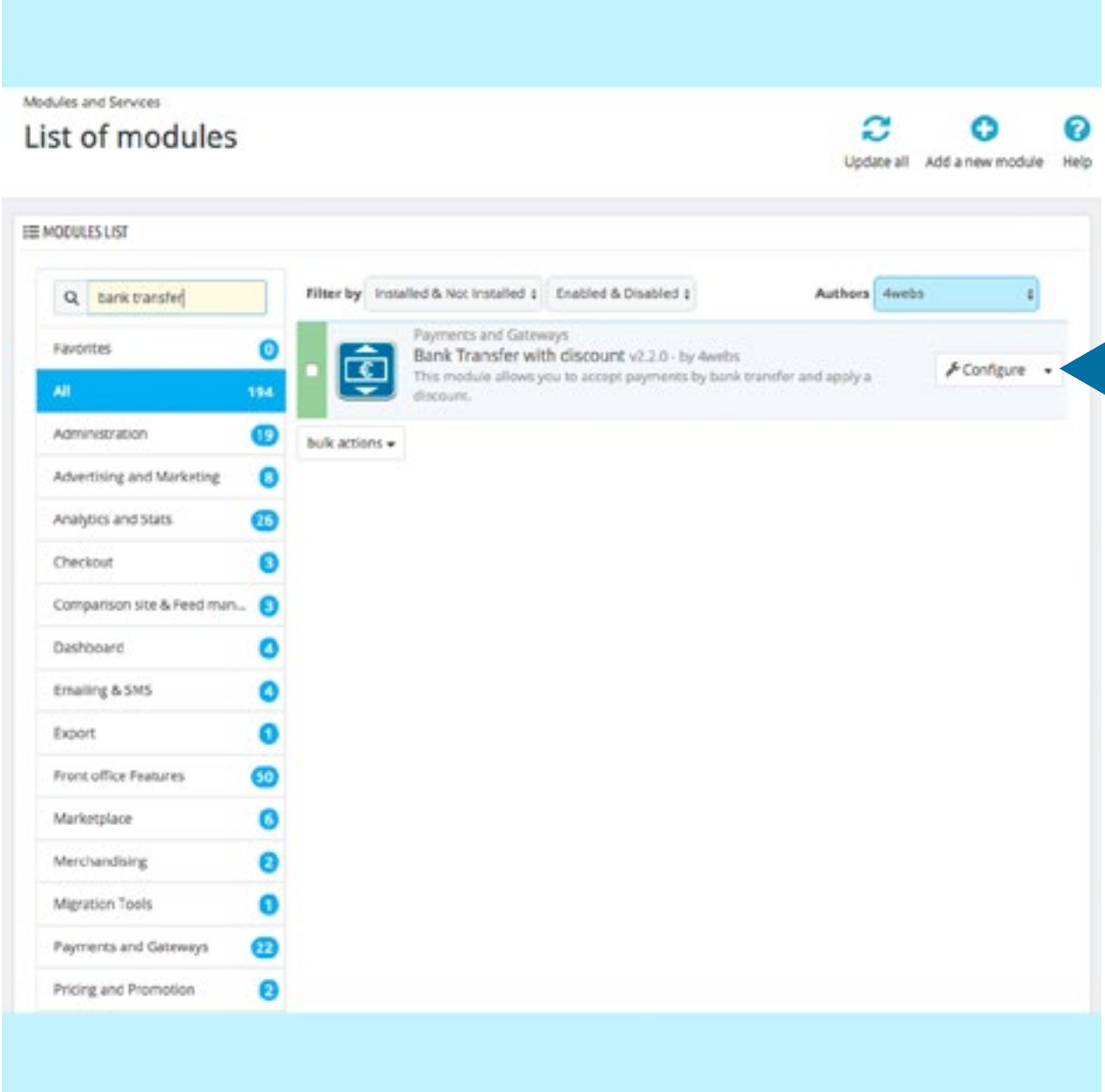
PASSWORD:

[demodemo](#)

## INSTALLATION AND CONFIGURATION

First, it is necessary to upload the module to the server. Thus, you can find it in your modules browser as "Bank Transfer" and click on the option "Install".

Here are some screenshots that graphically explain the simple setup process "Wire Transfer" is. Once installed, locate the module in your Prestashop list and access their options through the "Configure" button, indicated in the image below.



The screenshot displays the Prestashop 'Modules and Services' interface. At the top, there are three icons: 'Update all', 'Add a new module', and 'Help'. The main heading is 'List of modules'. Below this, there is a search bar with the text 'bank transfer'. To the right of the search bar, there are filters for 'Installed & Not installed' and 'Enabled & Disabled', and a dropdown menu for 'Authors' set to '4webs'. A sidebar on the left lists various categories with their respective counts: Favorites (0), All (194), Administration (19), Advertising and Marketing (8), Analytics and Stats (26), Checkout (3), Comparison site & Feed man... (3), Dashboard (4), Emailing & SMS (4), Export (1), Front office Features (50), Marketplace (6), Merchandising (2), Migration Tools (1), Payments and Gateways (22), and Pricing and Promotion (2). The 'Payments and Gateways' category is selected, and the 'Bank Transfer with discount v2.2.0 - by 4webs' module is highlighted. A blue arrow points to the 'Configure' button for this module.

Once inside, you can determine the settings shown below. First, you will find the "Module Settings", which allows you to insert the following data:

The screenshot displays the configuration interface for the 'Bank Transfer with discount' module. The page title is 'Configure Bank Transfer with discount'. The 'Module Settings' section includes the following fields:

- Discount:** A text input field containing the value '5'. A callout '1' points to this field.
- Type:** A radio button selection with 'Percentage' selected and 'Amount' unselected. A callout '2' points to the 'Percentage' radio button.
- Min. price:** A text input field containing '0' with a Euro symbol (€) to its right. A callout '3' points to the input field.
- Max. price:** A text input field containing '300' with a Euro symbol (€) to its right. A callout '4' points to the input field.
- Disable bank transfer by category:** A large text input field that is currently empty. A callout '5' points to this field.

1. Determine the numerical value of the discount, either by percentage or amount (parameter defined in the next step).
2. Specify whether the discount is applied by purchase price percentage or by a fixed amount.
3. If desired, you can set a minimum purchase amount to pay by bank transfer. To disable this option, enter "0".
4. Similarly, you can also define a maximum amount of purchase until payment is allowed by bank transfer. To disable this option, enter "0".
5. To disable payment by bank transfer for certain product categories, enter their identification codes, separated by commas and no spaces.

We continue down within the same configuration screen to determine the “Bank Details”, which options are defined below:

The screenshot shows a configuration screen titled "Configure" for "Bank Transfer with discount". The breadcrumb trail is "Modules and Services / transbancaria / Configure". The page has a light blue header and footer. In the top right corner, there are four icons: a back arrow, a flag, a refresh symbol, and an anchor. Below the header, the main content area is titled "Bank details" and contains three input fields. The first field is labeled "Owner" and contains the text "test", with a blue arrow labeled "1" pointing to it. Below this field is the text "Owner account.". The second field is labeled "Details" and contains the text "test", with a blue arrow labeled "2" pointing to it. Below this field is the text "Details account.". The third field is labeled "Bank name" and contains the text "test", with a blue arrow labeled "3" pointing to it. Below this field is the text "Bank name.". At the bottom left of the form, there is a "Save" button with a floppy disk icon and a blue arrow labeled "4" pointing to it.

1. If desired, you can enter the owner's name of the bank account where the customers makes the transfer.
2. You also have the option to tap the details of that account.
3. You also may include the name of the bank.
4. To end the module settings and thus begin to act on your sales, save all these parameters.

By the time someone made a purchase in your shop by bank transfer and within the parameters you have already defined above, it will appear in the order history of this customer. Thus, it can display the details of it by pressing the "Details" button shown on the screen below:

Call us now: 8123-456-789 | Contact us | English GB | Sign out | Fit thy/tyt

**SALE 70% OFF ALL PRODUCTS** GET SAVINGS NOW

**Your Logo** a new experience | Search | Cart (empty)

MUJER VESTIDOS CAMISETAS

My account Order history

### ORDER HISTORY

Here are the orders you've placed since your account was created.

Order reference	Date	Total price	Payment	Status	Invoice	
CTELGNSZY	2016-04-28	60,99 €	Transferencia bancaria	Pago por transferencia bancaria pendiente	-	Details > Reorder
AMTKJFOEJ	2016-04-14	60,02 €	Transferencia Bancaria	Pago por transferencia bancaria pendiente	-	Details > Reorder
ERQFSATEL	2016-01-20	62,90 €	Transferencia bancaria	Preparación en proceso	PDF	Details > Reorder

Back to Your Account | Home

Once inside, your customers can view the details of their orders, including the discount applied for prompt payment, indicated in the figure below:

**FOLLOW YOUR ORDER'S STATUS STEP-BY-STEP**

Date	Status
2018-06-14	Pago por transferencia bancario pendiente

**DELIVERY ADDRESS (MI DIRECCIÓN)**

Plt Bghyf  
 Njwkn  
 49015 Njwghh  
 España  
 615555555

**INVOICE ADDRESS (MI DIRECCIÓN)**

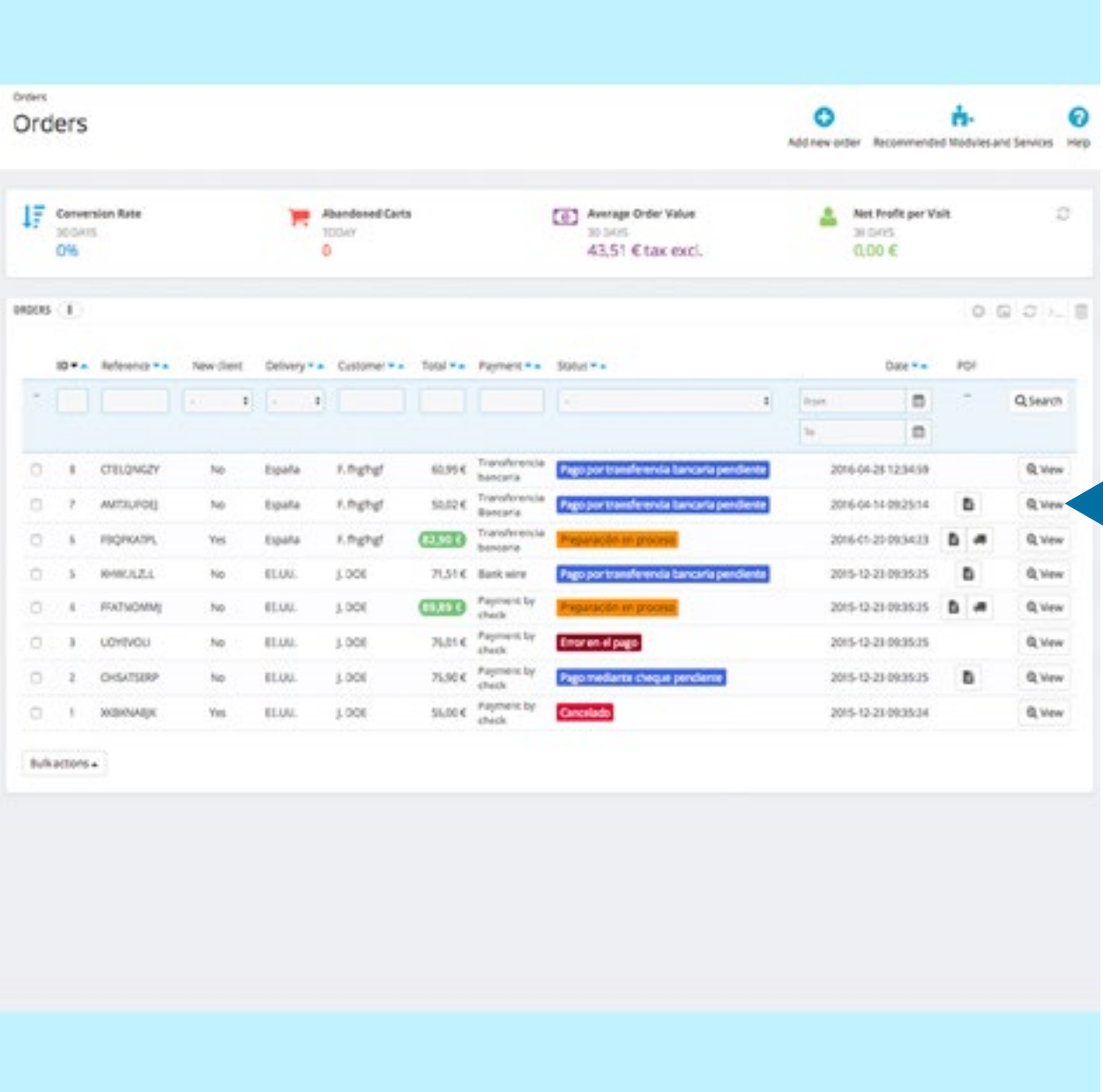
Plt Bghyf  
 Njwkn  
 49015 Njwghh  
 España  
 615555555

CONCEPT	AMOUNT
Bank transfer prompt payment discount	2,53 €

Reference	Product	Quantity	Unit price	Total price
demo_1	Camiseta efecto desteñido de manga corta - Size: S, Color: Naranja	1	19,98 €	19,98 €
demo_2	Busa - Size: S, Color: Negro	1	32,67 €	32,67 €
<b>Items (tax incl.)</b>	<b>52,65 €</b>			
<b>Total vouchers</b>	<b>2,53 €</b>			
<b>Shipping &amp; handling (tax incl.)</b>	<b>0,00 €</b>			
<b>Total</b>	<b>50,02 €</b>			



Also, you can also find this information and to download an invoice within your Prestashop orders section. To do this, locate the order in question and press "View".



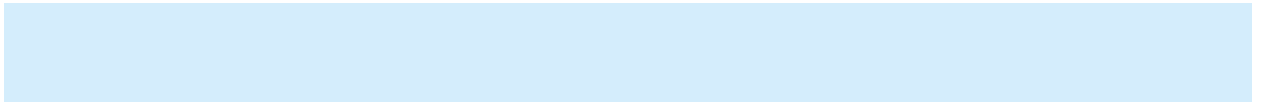
The screenshot displays the Prestashop Orders management interface. At the top, there are navigation links for 'Add new order', 'Recommended Modules and Services', and 'Help'. Below this, a summary dashboard shows key metrics: Conversion Rate (0% for 30 days), Abandoned Carts (0 today), Average Order Value (43,51 € tax excl. for 30 days), and Net Profit per Visit (0,00 € for 30 days). The main section is a table of orders with columns for ID, Reference, New client, Delivery, Customer, Total, Payment, Status, Date, and PDF. A search bar is located on the right side of the table. A blue arrow points to the 'View' button for order ID 7.

ID	Reference	New client	Delivery	Customer	Total	Payment	Status	Date	PDF
8	CTEONGZY	No	España	F. fhghf	60,99 €	Transferencia Bancaria	Pago por transferencia bancaria pendiente	2016-04-28 12:34:59	View
7	AMTJLPOE	No	España	F. fhghf	50,02 €	Transferencia Bancaria	Pago por transferencia bancaria pendiente	2016-04-14 09:25:14	View
6	FDQKADPL	Yes	España	F. fhghf	62,90 €	Transferencia Bancaria	Preparación en proceso	2016-01-20 09:34:23	View
5	KHRULZL	No	ELIUI	J. OOE	71,51 €	Bank wire	Pago por transferencia bancaria pendiente	2015-12-23 09:35:25	View
4	FKTMOMJ	No	ELIUI	J. OOE	69,89 €	Payment by check	Preparación en proceso	2015-12-23 09:35:25	View
3	LDHYVOLI	No	ELIUI	J. OOE	76,01 €	Payment by check	Error en el pago	2015-12-23 09:35:25	View
2	OHSATSRP	No	ELIUI	J. OOE	75,90 €	Payment by check	Pago mediante cheque pendiente	2015-12-23 09:35:25	View
1	WBWNAJK	Yes	ELIUI	J. OOE	56,00 €	Payment by check	Cancelado	2015-12-23 09:35:24	View

Then press the button "View Invoice" indicated in the following screenshot:

The screenshot displays an order management interface. At the top, it shows 'Orders' and the specific order 'Order AMTXUFOEJ from Fhf fhgfhgf'. On the right, there are icons for 'Recommended Modules and Services' and 'Help'. The main content is divided into two columns: 'ORDER AMTXUFOEJ #7' and 'CUSTOMER FHF FHF FHF #2'. In the order column, there are buttons for 'Print order', 'View Invoice' (highlighted with a blue arrow), 'No delivery slip', and 'Partial refund'. Below these are sections for 'STATUS' and 'DOCUMENTS', showing a payment status of 'Pago por transferencia bancaria pendiente' with a date of 2016-04-14 and a 'Resend email' button. A table lists shipping details with columns for Date, Carrier, Weight, Shipping cost, and Tracking number. The shipping address section shows 'Mi dirección - hghgh 46015 hghgh Albacete' and a map of Albacete. The customer column shows contact information, account registration date, and total spent since registration.

In this invoice file, downloaded as PDF, will appear the concept of prompt payment discount by bank transfer.



**INVOICE**  
2016-04-14  
000005

	<b>Delivery Address</b>	<b>Billing Address</b>
Pruebas Isabel	Fh! fhghf/ hjhkh 46015 hghgh España	Fh! fhghf/ hjhkh 46015 hghgh España

Invoice Number	Invoice Date	Order Reference	Order date
00005	2016-04-14	ARTXGFCUJ	2016-04-14

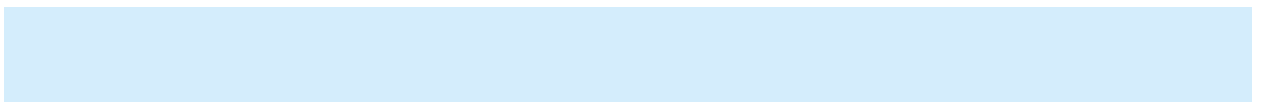
Reference	Product	Tax Rate	Unit Price (Tax excl.)	Qty	Total (Tax excl.)
demo_2	Blusa - Size : S, Color : Negro	21 %	27,00 €	1	27,00 €
demo_1	Camiseta efecto desteñido de manga corta - Size : S, Color : Naranja	21 %	16,51 €	1	16,51 €

Tax Detail	Tax Rate	Base price	Total Tax
Products	21,000 %	43,88 €	9,14 €

Payment Method

Total Products	43,51 €
Total Discounts	-2,63 €
Shipping Cost	Free Shipping
<b>Total (Tax excl.)</b>	<b>43,51 €</b>
<b>Total Tax</b>	<b>6,51 €</b>
<b>Total</b>	<b>50,02 €</b>

Discount	Amount
Bank transfer prompt payment discount	2,63 €



On the other hand, in the bottom of the order, you can see a dropdown of prices including the transfer discount.

The screenshot displays a sales order interface. At the top, it says "Orders" and "Order AMTXUFOEJ from Fhf fhgfhgf". There are icons for "Recommended Modules and Services" and "Help".

The main section is titled "Bank Transfer with discount" and includes a "Prompt payment discount" of 2,63 €. A note states: "This discount is already included in the total amount. It was generated a cart rule."

Below this is a table of products:

Product	Unit Price tax included	Qty	Available quantity	Total tax included	
Camiseta efecto desteñido de manga corta - Size : S, Color : Naranja Reference number demo_1	16,98 €	1	297	16,98 €	Edit -
Blusa - Size : S, Color : Negro Reference number demo_2	32,67 €	1	297	32,67 €	Edit -

Buttons: "Add a product" and "Add a new discount".

A yellow information box states: "For this customer group, prices are displayed as tax included. Merchandise returns are disabled."

At the bottom right, a price breakdown table is shown:

Products	52,65 €
Discounts	-2,63 €
Shipping	0,00 €
<b>Total</b>	<b>50,02 €</b>

A blue arrow points to the "Discounts" row in the price breakdown table.


















## NOTES TO DEVELOPERS

This module does not modify any driver not involved in any critical process Prestashop.

## OTHER MODULES DEVELOPED BY 4WEBS

Press the red button to access the link of each module:

- PayPal with Fee 
- Cash on Delivery with Commission and Surcharge 
- Discount Bank Transfer 
- Product Icon Tags 
- Youtube Power List Videos 
- Corrective Invoices 
- Default Combination Always Active 
- Optimizes Yield, Cleans and Accelerates DB 
- Time and Shipping Cost by Product 
- Instant Newsletter Pack 
- Real Time Stock Product 
- Google Translate Pack 
- Shipping Restriction Payments 
- Block Login 
- Carousel Latest Brands 



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