



**MASSIVE  
ORDERS  
MANAGEMENT**



módulos  
4webs

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## Purpose and functionality

“Massive Order Management” is developed by 4webs in order to facilitate the implementation of general actions for several orders at once, edit states, download invoices, view the contents of the orders or export the data to a CSV module, providing saving time and staff costs. So this is one of the most comprehensive to manage bulk orders modules.

Among its specific functions, you can find options to edit statements of one or more orders at once, generate and print invoices massively, filter orders, a quick visualization of data (only mousing over each order you can see information about customers, stock, etc.) or set up export orders in CSV or XLS format.

In addition, the module has the functionality “Cron” that will allow you to program the data exports of your orders and receive them periodically in your e-mail.

In the same way, you will be able to order massively for one or several customers, and that these will be done automatically each determined time according to the parameters that you establish.

## Technical description and requirements

**VERSION:** 2.1.5

**COMPATIBILITY:** v1.4.1.0 - v1.6.1.10

## Installation and configuration

Before proceeding with the installation, we emphasize that your shop must be in maintenance mode, since it requires the module to access internal URLs through ajax.

Next, you need to upload the module to the server. Thus, you can find it in your browser module as "Mass Order Management" and click on the option "Install".

Here are some screenshots that graphically explain the simple setup process of "Mass Order Management" is. Once installed, locate the module in Prestashop list and access their options through the "Configure" button, indicated in the image below.

Módulos y Servicios

### List of modules

Update all Add a new module Help

MODULES LIST

MASSIVE

Filter by Installed & Not Installed Enabled & Disabled

Authors All authors

Favorites	0
All	198
Administration	19
Advertising and Marketing	8
Analytics and Stats	26
Checkout	4
Comparison site & Feed management	2
Content Management	1
Dashboard	4
Emailing & SMS	4
Export	1
Front office Features	48
Internationalization & Localization	1
Marketplace	4
Merchandising	2
Migration Tools	1
Payments and Gateways	22
Pricing and Promotion	3
Quick / Bulk update	2
SEO	3
Shipping and Logistics	9
Slideshows	2
Social Networks	2

Administration  
Massive Orders Management v1.3.7 - by 4WEBS  
Manage your orders in a massive way

bulk actions

Configure

Once you access the module configuration options, click on the "Export" tab to define the export format and cron parameters. The latter will cause you to receive the files with the data of your orders in your e-mail periodically.

The screenshot displays the configuration page for the 'Massive Orders Management' module. The breadcrumb trail is 'Modules and Services / massiveordersm / Configure'. The page title is 'Configure Massive Orders Management'. In the top right corner, there are navigation links: 'Back', 'Translate', 'Check update', and 'Manage hooks'. The main content area is divided into several sections:

- 1. Export options tab:** A blue button labeled 'Export' is highlighted. Below it are two sub-sections: 'Generate massive orders' and 'Your recurring orders'.
- 2. FORMAT FILE:** A section titled 'FORMAT FILE' with a sub-label 'Select format file:'. It contains two radio buttons: 'CSV' (unselected) and 'XLSX' (selected).
- 3. CRON EXPORTS:** A section titled 'CRON EXPORTS' containing two main options:
  - 4. Send exports to email:** A toggle switch with 'YES' (selected) and 'NO' (unselected) buttons. Below it is the text 'If Yes, the files exported will be send to your email' and an input field labeled 'Put your email'.
  - 5. Save exports in your server:** A toggle switch with 'YES' (selected) and 'NO' (unselected) buttons. Below it is the text 'If Yes, the files exported will be saved in /modules/massiveordersm/orders'.
- 6. When you want to do your export?:** A section with three radio button options:
  - Export the orders performed the day of the cron task. (0)
  - Export the orders performed the day before of the cron task. (1)
  - Export the orders between exports (2)

At the bottom of the screenshot, a blue banner contains the text 'FORMAT CHOICE AND EXPORT CRON'.

1. Export options tab.
2. First, decide to which format you want to export your order data: CSV or XLSX.
3. The export cron will allow you to receive in your email the data of your orders (in the format defined in point 2) with a periocity that you will be able to establish next.
4. Activate this option to receive the exports in your email.
5. Activate this option if, likewise, you want to save exports to the server, whose location will be: /modules/massiveordersm/orders.
6. Decide when to perform the export: On the same day that the cron task is performed, the day before the cron or between exports.

Continue scrolling down the “Export Cron” options to configure the last parameters, defined below:

The screenshot shows the 'Configure Massive Orders Management' interface. At the top, there is a blue header with the text 'Modules and Services / massiveordersm / Configure'. Below this, the title 'Configure Massive Orders Management' is displayed. On the right side of the header, there are four icons: 'Back', 'Translate', 'Check update', and 'Manage hooks'. The main content area is titled '1 Which states would you like to export?' and contains a list of order states with checkboxes: Awaiting cod validation, Cancelado, Entregado, Enviado, Error en el pago, Pago a distancia aceptado, Pago aceptado, Pago mediante cheque pendiente, Pago mediante PayPal pendiente, Pago por transferencia bancaria pendiente, Preparación en proceso, Productos fuera de línea, Productos fuera de línea, and Reembolso. Below the list, there are three numbered steps: 2 '\*Init date:' with a date picker and the text 'Choose init date'; 3 '\*Every:' with a text input field and the text 'Choose a integer number: 1, 5, 20, 56, ...'; and 4 '\*DWMY:' with a dropdown menu set to 'Days' and the text 'Choose days, weeks, months or years.'. At the bottom right of the configuration area, there is a '5 Save' button with a save icon. The bottom of the page features a blue banner with the text 'EXPORT CRON'.

1. Choose those order statuses that you want to export, orders with states that do not check will not be exported.
2. Decide the date on which you want to begin receiving in your email the exported files.
3. Define the frequency, in the form of a numerical unit, with which you want to receive exports. This number will define the days, weeks, months or years (according to what you mark in point four) you will receive these files.
4. Determine here if you want to receive exports every certain days, weeks, months or years; According to the quantity defined in point 3.
5. Save this setting.

Continuing with the same section of "Export", you can decide the data of your orders that you want to export to the previously established format:

Modules and Services / massiveordersm / Configure

## Configure

Massive Orders Management

Back Translate Check update Manage hooks

### 1 SELECT FIELDS

**General data**

- Total Wrapping tax excl
- Total Wrapping tax incl
- Delivery date
- Date add
- Date upd
- Total Shipping tax excl
- Carrier name

Add →

Add all →→

**3 Customer data**

- Customer email
- Customer lastname
- Is guest
- Address alias
- Address
- Customer firstname
- Phonecode

Add →

Add all →→

**Products data**

- Product price
- Product quantity in stock
- Product weight
- Product EAN 13
- Product price tax excl
- Product quantity
- Product reference

Add →

Add all →→

**4 Selected fields**

- ID order
- reference
- ID product
- Product name
- Invoice date

^

v

**5** ← Remove

**6** ←← Remove all

**7** Save

## EXPORT FIELDS SELECTION

1. Choose the fields you want to export, grouped into three broad categories: General data, customer data and product data.
2. You can select each data and add it individually by pressing the "Add" button.
3. Or you can add all the data of each category by pressing "Add all".
4. This column displays all the data selected for export will appear
5. You can also select each item and remove it from the selection individually, by pressing "Remove".
6. Or you can, in turn, delete the entire selection by pressing "Remove All".
7. Finally, save this selection.

The last section of the "Export" section allows us to define a location for each product in your warehouse. Once the parameters are defined, we will see how to do it on the next page.

Módulos y Servicios / massiveordersm / Configure

## Configure

Massive Orders Management

Back Translate Check update Manage hooks

### PRODUCT UBICATION

- 1 Activate the ubication of your procuts:  YES  NO  
*If Yes, in the invoices will appear the location of the products.*
- 2 Activate the save button by ajax:  YES  NO  
*You can save the product ubication without permissions to change products.*
- 3 Import ubication:  Ningún archivo seleccionado  
If you want, you can [download an example of .csv file](#)
- 4
- 5
- 6
- 7

Import Backup Save

## PRODUCT LOCATION

1. To be able to add a storage location to your products, enable this functionality.
2. If you want to be able to edit this location, even without permissions, activate the save by Ajax function.
3. You can also import a CSV file that already contains the locations of your products in store.
4. Here you can download a sample CSV file to be able to successfully perform this import.
5. Before importing, you can download a backup of your current locations.
6. Press to import.
7. Finally, save this selection.

In case you have activated the functionality of "Product Location" defined on the previous page, the module offers you the possibility of defining it for each product individually. To do this, go to the section "Catalog" in your Prestashop side menu, access a specific product and press the "Mass Order Management" option (indicated in the image below).

Catalog / Products

## Edit: Camiseta efecto desteñado de manga corta

Preview Product sales Recommended Modules and Services Help

**You do not have permission to edit this.**

Combination	Warehouse	Shelving	Shelf	Section
Size - S, Color - Naranja				
Size - S, Color - Azul				
Size - M, Color - Naranja				
Size - M, Color - Azul				
Size - L, Color - Naranja				
Size - L, Color - Azul				

Cancel Save ajax Save and stay Save

**PRODUCT LOCATION DEFINITION**

1. In each column, you can define the store, shelf, shelf and section in which each product combination is located.
2. If you have activated the save option by Ajax (point 2 on the previous page) you can save this location even without permissions for that.
3. Save this location and stay.
4. Save the location.
5. Or cancel the operation.

Returning to the configuration options of the module, we access the second configuration section "Generate orders in bulk", which will allow you to automatically order a customer or group of customers, individually or recurring according to a periodicity defined by yourself.

Modules and Services / massiveordersm / Configure

## Configure

Massive Orders Management

Back Translate Check update Manage hooks

Export **Generate massive orders** Your recurring orders

### CREATE YOUR ORDERS

**2** Select type of order  Single order  
 Recurring order  
*Choose recurring order to add a cron task to make orders periodically*

**3** Customers  Customer groups  
 Single customer  
*Add one to one customers or add a group.*

**4** Group -- Select group --  
*select a group of customers*

**5** Search Product Search your product by: name, ref or ean13

**6** Shipping -- Chose a shipping --  
*Shipping method.*

**7** Shipping price 0  
*shipping price*

## MASSIVE ORDERS GENERATOR

1. Go to the section "Generate massive orders".
2. Decide if you want to make a single or recurring order. If you choose the second option, the fields to select start date, each time (in numerical form) and the time in days, weeks, months or years will appear.
3. Decide if you want to make orders for a single or multiple customers.
4. You can also select a default client group to send (as visitor, guest, client ...).
5. Enter the order products by name, reference or EAN13.
6. Choose the carrier or shipping method.
7. Enter the costs of the individual shipment.

We continue descending to configure the last features of "Generate massive orders", defined below:

Modules and Services / massiveordersm / Configure

## Configure

Massive Orders Management

Back Translate Check update Manage hooks

1 Payment -- Chose a payment --  
*Chose the paymenth method.*

2 Order state -- Chose a order state --  
*Chose the order state.*

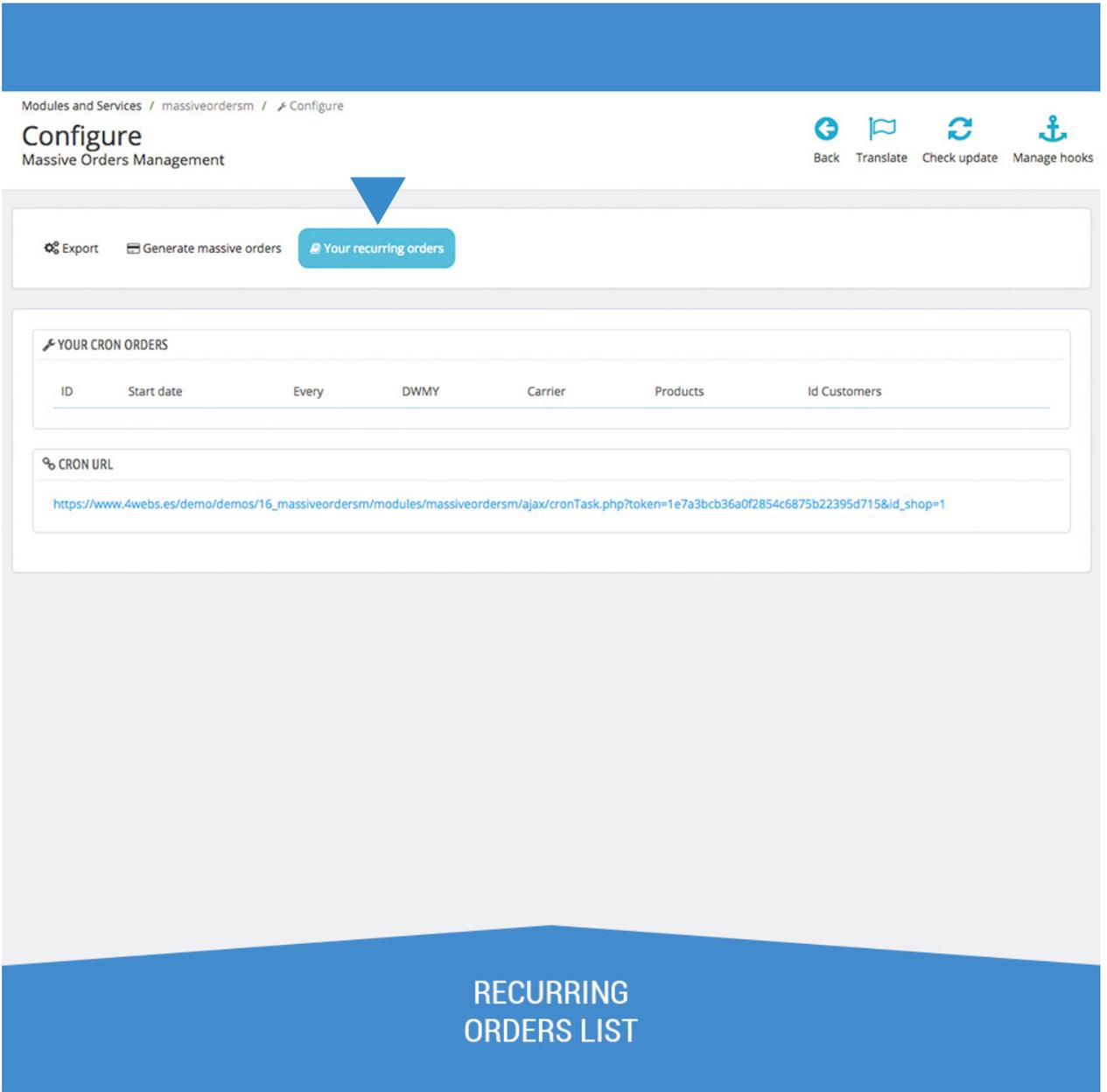
3 counteracted discount voucher YES NO

4 Create Order

# MASSIVE ORDERS GENERATOR

1. Define the payment method to be performed by previously selected customers.
2. Choose a status for these orders.
3. ATTENTION, if you activate this option, your customers will have your order at no cost.
4. If you feel that all the data is correct, click "Create Order" to confirm and complete it.

Accessing the last section "Your recurring orders", you can see a list of the same, which specifies the start date, how long (in days, weeks, months or years), the carrier, the products and the Customer ID.



Modules and Services / massiveordersm / Configure

## Configure

Massive Orders Management

Back Translate Check update Manage hooks

Export Generate massive orders **Your recurring orders**

**YOUR CRON ORDERS**

ID	Start date	Every	DWMY	Carrier	Products	Id Customers
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**CRON URL**

[https://www.4webs.es/demo/demos/16\\_massiveordersm/modules/massiveordersm/ajax/cronTask.php?token=1e7a3bcb36a0f2854c6875b22395d715&id\\_shop=1](https://www.4webs.es/demo/demos/16_massiveordersm/modules/massiveordersm/ajax/cronTask.php?token=1e7a3bcb36a0f2854c6875b22395d715&id_shop=1)

**RECURRING ORDERS LIST**

You can then go to the section "Orders" in your Prestashop menu, where the subcategory "Mass Order Management" which you must access, will already appear. At this point, you will find your orders ordered as follows:

**ORDER DISPLAY AND DATA MANAGEMENT PANEL**

1. Select in the dropdown the state for which we want to change all selected orders.
2. Here you have the possibility to update states.
3. You can also generate and download invoices of the selected orders. If you select multiple orders, the module will generate invoices or all orders in a single file.
4. Or you can export it in the format as set out above (CSV or XLSX).
5. You can also search for specific orders by entering these fields any required data (ID, reference, stock, new customer, delivery, date, etc.). You select aswell all the results by checking this box.
6. By pressing this button will generate a PDF with the data in this specific order (default Prestashop function).
7. Here you can choose the number of results displayed per page.
8. You can quickly browse all the pages of your orders.
9. This set of buttons allow you to (left to right) add a new customer to the list, export it, refresh it, show SQL query and export to SQL Manager.

Here, we show three screenshots where you can see the data that will be displayed with the simple passage of the mouse on each of the fields indicated with the blue arrow. This is useful, as it allows you to swiftly gain information without having to individually access each order. In this first capture, an order summary appears when you place the pointer over the "Reference" field.

The screenshot shows the 'Massive orders management' interface. At the top, there's a header with 'Pedidos / Massive orders management' and a 'Help' icon. Below the header, the main title 'Massive orders management' is displayed. The interface includes a search bar, a table of orders, and a tooltip showing an order summary for a specific order.

**Order summary tooltip:**

Product	Reference	Price	Quantity	Total (Tax excl.)
Vestido estampado : Size - L, Color - Naranja	demo_3	26,00 €	5	157,30 €
Vestido estampado : Size - M, Color - Naranja	demo_3	26,00 €	2	62,92 €
producto 2		26,00 €	4	125,84 €
producto 4		26,00 €	4	251,68 €
Vestido de gasa estampado : Size - S, Color - Verde	demo_7	26,00 €	4	79,40 €
Blusa : Size - S, Color - Blanco	demo_2	26,00 €	5	163,35 €
producto 5		26,00 €	1	18,15 €

**Main Table Data:**

ID	Reference	Stock	New Client	Delivery	Customer	Total	Payment	Status	Date	PDF
14	1								2014-02-25 13:07:20	
15	demo_4							Entregado	2016-05-26 09:51:49	
16	demo_3							Entregado	2015-12-24 11:39:58	
17	demo_4							Entregado	2015-01-29 12:50:32	
18								Entregado	2016-07-17 05:03:26	
19	demo_3							Entregado	2015-09-15 20:16:05	
20								Entregado	2014-07-02 22:05:16	
21	demo_7							Entregado	2015-07-31 23:44:45	
62	demo_5		No	España	Test test	0,00 €	sql	Entregado	2015-02-15 13:25:12	
63			No	España	Test test	0,00 €	sql	Entregado	2014-05-23 07:22:18	

At the bottom of the table, it says 'Mostrar 50 / 113 Resultados(s)' and there are navigation arrows.

**HOVER THE REFERENCE TO DISPLAY ORDER SUMMARY**

In the "Stock" section provides a green circle appears if you have inventory of all products order, red if they are all sold out, or yellow if you have only a few of them. Placing the mouse over this circle, will appear detailed the stock available for each product.

Pedidos / Massive orders management

## Massive orders management

MASSIVE ORDERS MANAGEMENT 113

Enviado Update States Generate and download invoices Export orders

ID	Reference	Stock	New Client	Delivery	Customer	Total	Payment	Status	Date	PDF
14	1	●						Entregado	2014-02-25 13:07:20	
15	demo_4	●						Entregado	2016-05-26 09:51:49	
16	demo_3	●						Entregado	2015-12-24 11:39:58	
17	demo_4	●						Entregado	2015-01-29 12:50:32	
18		●						Entregado	2016-07-17 05:03:26	
19	demo_3	●						Entregado	2015-09-15 20:16:05	
20		●						Entregado	2014-07-02 22:05:16	
21	demo_7	●						Entregado	2015-07-31 23:44:45	
62	demo_5	●	No	España	Test test	0,00 €	sql	Entregado	2015-02-15 13:25:12	
63		●	No	España	Test test	0,00 €	sql	Entregado	2014-05-23 07:22:18	

**Stock Available**

Product	Stock Available
Vestido estampado : Size - L, Color - Naranja	300
Vestido estampado : Size - M, Color - Naranja	300
producto 2	0
producto 4	0
Vestido de gasa estampado : Size - S, Color - Verde	300
Blusa : Size - S, Color - Blanco	295
producto 5	490
producto 1	499
producto 5	0
Vestido de gasa estampado : Size - S, Color - Verde	300
producto 1	0

Mostrar 50 / 113 Resultados(s)

HOVER THE STOCK TO DISPLAY THE PRODUCT STOCK

Moving the mouse over the name of the client, you can view his data: name, company, address, country, email and phone and contact.

Massive orders management

ID	Reference	Stock	New Client	Delivery	Customer	Total	Payment	Status	Date	PDF
14	1	●	No	España	Test test				2014-02-25 13:07:20	
15	demo_4	●	No	España	Test test				2016-05-26 09:51:49	
16	demo_3	●	No	España	Test test				2015-12-24 11:39:58	
17	demo_4	●	No	España	Test test				2015-01-29 12:50:32	
18		●	No	España	Test test				2016-07-17 05:03:26	
19	demo_3	●	No	España	Test test				2015-09-15 20:16:05	
20		●	No	España	Test test	0,00 €	sql	Entregado	2014-07-02 22:05:16	
21	demo_7	●	No	España	Test test	0,00 €	sql	Entregado	2015-07-31 23:44:45	
62	demo_5	●	No	España	Test test	0,00 €	sql	Entregado	2015-02-15 13:25:12	
63		●	No	España	Test test	0,00 €	sql	Entregado	2014-05-23 07:22:18	

Mostrar 50 / 113 Resultados(s)

HOVER THE CLIENTS NAME TO  
DISPLAY CLIENT DATA



## Notes to developers

This module does not modify any driver not involved in any critical process Prestashop.

## Other modules developed by 4webs

Press the red button to access the link of each module:

PayPal with Fee

Optimizes Yield, Cleans and Accelerates DB

Cash on Delivery with Commission and Fee

Time and Shipping Cost by Product

Discount Bank Transfer

Instant Newsletter Pack

Product Icon Tags

Real Time Stock Product

Youtube Power List Videos

Google Translate Pack

Corrective Invoices

Shipping Restriction Payments

Default Combination Always Active

Block Login

Power Statistics

Carousel Latest Brands

Looks



módulos  
4webs